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Primary Document  
#16492-B

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OFFICES IN  
WASHINGTON, D C  
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NEW JERSEY

RECORDATION NO. 16492-B  
FILED 162

December 26, 1990 DEC 27 1990 -10 -6 AM

HAND DELIVERED

INTERSTATE COMMERCE COMMISSION

DEC 27 10 05 AM '90  
MOTOR OPERATING UNIT

Mr. Sidney L. Strickland  
Secretary  
Interstate Commerce Commission  
12th and Constitution Avenue  
Washington, D.C. 20423

Dear Mr. Strickland:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11303(a) is one (1) original and one (1) copy of the Full Termination and Release of Security Interests and Liens dated as of December 19, 1990, relating to a Security Agreement dated August 9, 1989, executed by Ameritrust National Bank, Central Indiana and recorded with the Interstate Commerce Commission on August 22, 1989 under recordation no. 16492-A, solely as it relates to two (2) locomotives, model type Electromotive EMD GP-7 unit nos. 346 (ex-AFTS 2150) and 341 (ex-AFTS 2202). The Full Termination and Release is a secondary document as defined in the Commission's Rules for Recordation of Documents.

The name and address of the party to the enclosed Release is:

Ameritrust National Bank, Central Indiana  
10 West Market Street  
Suite 900  
Indianapolis, Indiana 46204

A description of the railroad equipment covered by the enclosed documents is set forth in Schedule 1 attached hereto and made a part hereof.

Also enclosed is our check in the amount of \$15.00 payable to the order of the Interstate Commerce Commission covering the required recordation fee.

Kindly return a filed-stamped copy of the enclosed document to Patrick K. Cameron, Esq., Ober, Kaler, Grimes & Shriver, 120 East Baltimore Street, Baltimore, Maryland 21202-1643.

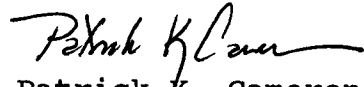
Chad L. Engle  
O. Cameron

Mr. Sidney L. Strickland  
December 26, 1990  
Page 2

A short summary of the enclosed primary document to appear in the Commission's index is:

Full Termination and Release of Security Interests and Liens dated as of December 19, 1990, executed by Ameritrust National Bank, Central Indiana, Secured Party, covering two (2) EMD GP 7 diesel locomotives, Nos. 341 (Ex-ATSF 2202) and 346 (Ex-ATSF 2150).

Very truly yours,

  
Patrick K. Cameron

PKC/pml  
Enclosures

**Interstate Commerce Commission**  
Washington, D.C. 20423

12/27/90

OFFICE OF THE SECRETARY

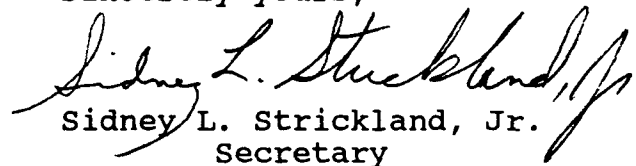
Patrick K Cameron

Ober, Kaler, Grimes, & Shriver  
130 East Baltimore Street  
Baltimore, Maryland 21202

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 12/27/90 at 10:15 , and assigned recordation number(s). 16492-E

Sincerely yours,

  
Sidney L. Strickland, Jr.  
Secretary

**FULL TERMINATION AND RELEASE  
OF SECURITY INTERESTS AND LIENS**

DEC 27 1990 -10 13 AM

INTERSTATE COMMERCE COMMISSION

The undersigned, Ameritrust National Bank, Central Indiana, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, hereby terminates, releases and discharges any and all rights, security interests, liens and other interests of Ameritrust National Bank, Central Indiana in, to and under the Security Agreement, dated August 9, 1989, executed by Wabash & Ohio Equipment Partnership, L.P., as debtor, and Ameritrust National Bank, Central Indiana, as secured party, recorded with the Interstate Commerce Commission on August 22, 1989 at 3:00 p.m. Eastern Daylight Saving Time, under Recordation Number 16492-A (the "Security Agreement"), solely as it relates to two locomotives, Model Type Electromotive E.M.D. GP-7, Unit Nos. 346 (ex-2150) and 341 (ex-2202) (the "Locomotives"), all property affixed thereto or incorporated therein and in all proceeds thereof (collectively, the "Collateral"); and hereby terminates the Security Agreement solely as it relates to said Collateral.

Executed as of this 19th day of December, 1990.

Ameritrust National Bank,  
Central Indiana

By: Mark S. Kesner  
Name: MARK S. KESNER  
Title: AVP

STATE OF INDIANA )  
COUNTY OF Marion ) SS:

On this 19th day of December, 1990, before me personally appeared Mark S. Kesner, to me personally known, who being by me duly sworn, says that (s)he is the Assistant Vice President of Ameritrust National Bank, Central Indiana, a national banking association, that the seal affixed to the foregoing instrument is the seal of said association, that said instrument was signed and sealed on behalf of said association by authority of its Board of Directors, and (s)he acknowledged that the execution of the foregoing instrument was the free act and deed of said association.

WITNESS my hand and official seal.

(SEAL)

Nina J. Douclevff  
Notary Public in and for said  
County of Marion, State  
of Indiana

Nina J. Douclevff

My commission expires: